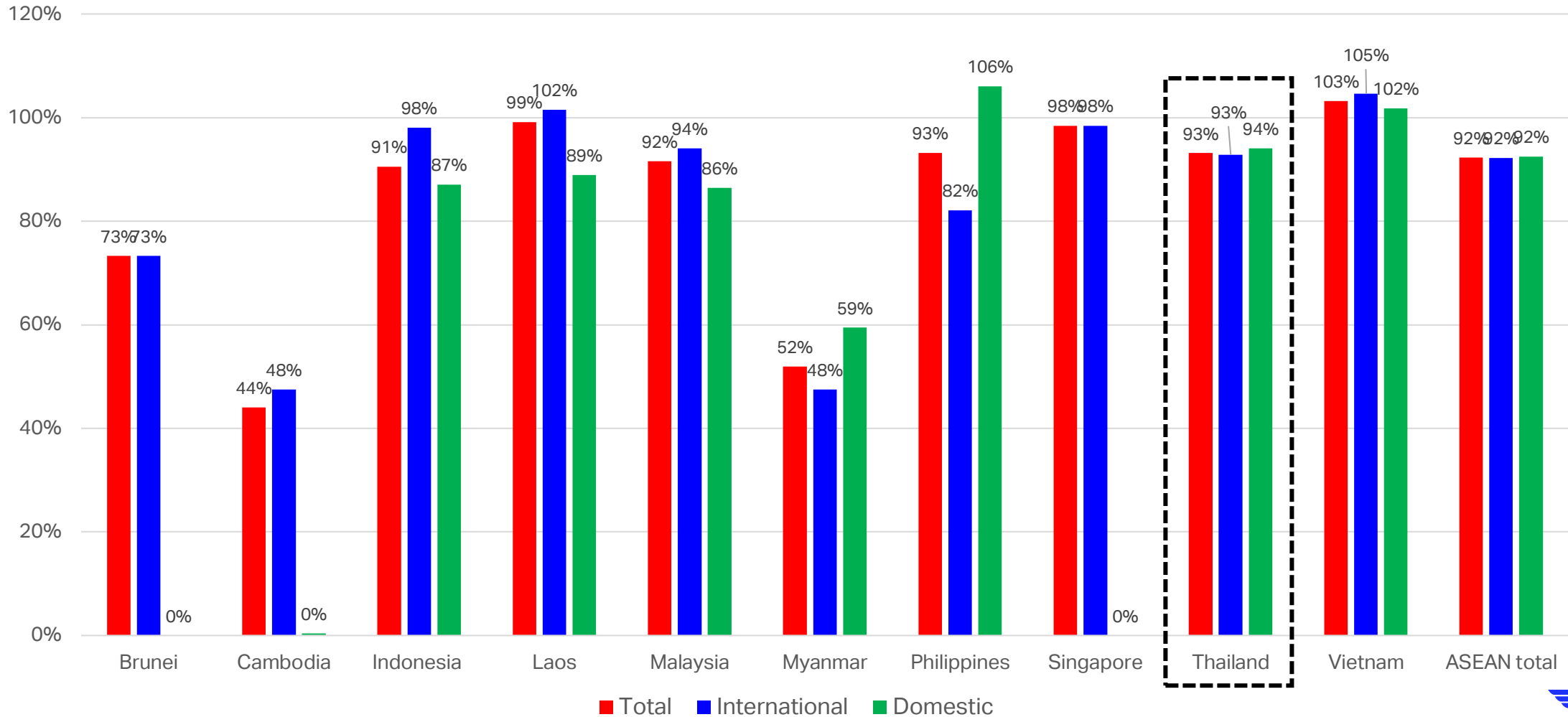


More than 90% traffic recovery for most ASEAN countries

1H 2024 Passenger numbers compared to 1H 2019





Turbulence
Aware

Facilitating industry shift
to data-driven turbulence
mitigation



ONE Record

data sharing standards for air cargo



IATA
ONE ID
ASIA-PACIFIC
WORKSHOP



One ID

Bangkok, Thailand
1 November 2024

Sponsored by

amadeus sita



Airlines will achieve carbon net zero by 2050

Meaning a **sustainable future** ensuring people have the freedom to explore, learn, trade, build markets, appreciate cultures and connect with others the world over.



We have a plan

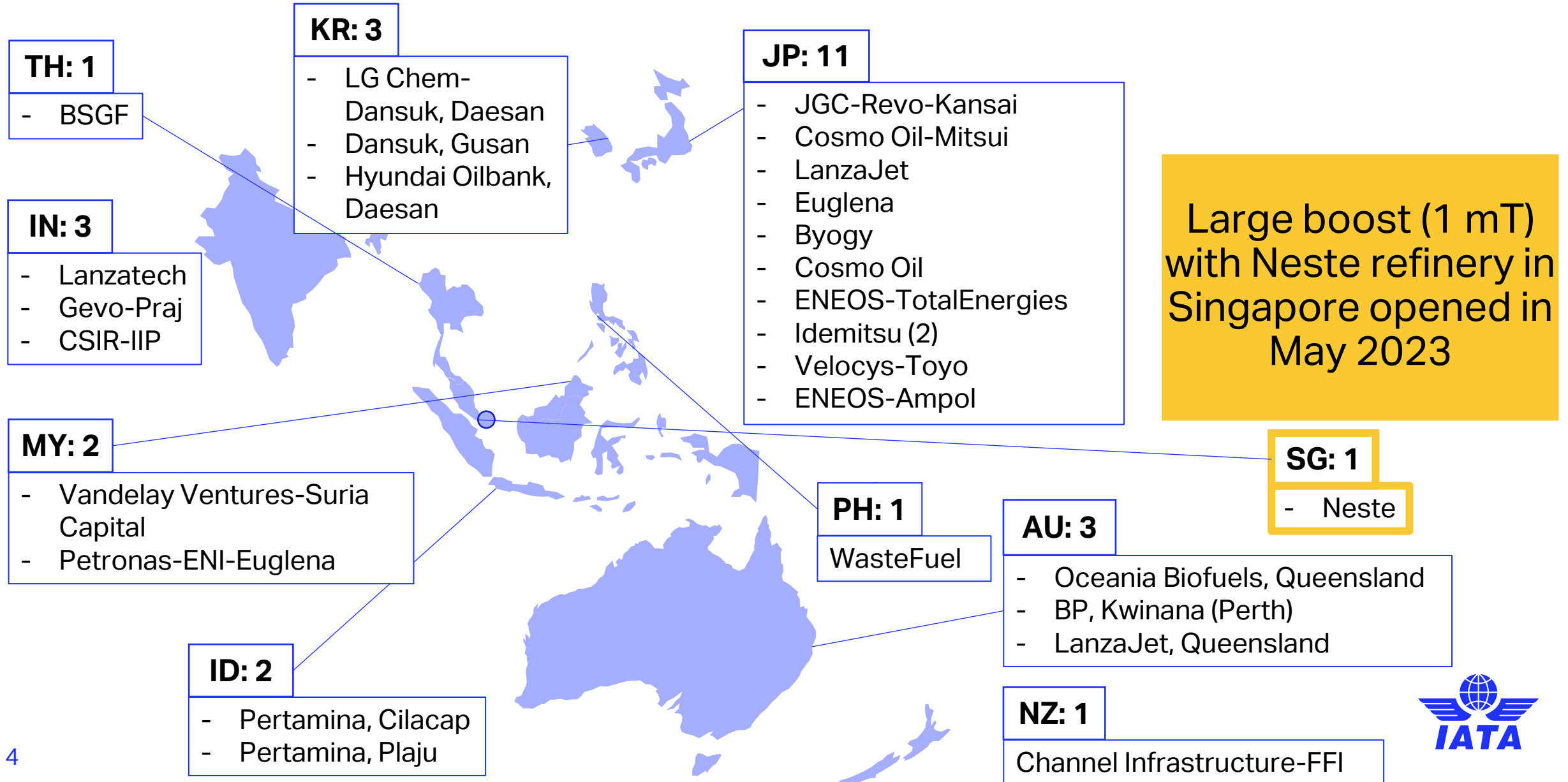
To abate 21.2 Gt*
of CO₂ through:


- Sustainable aviation fuels
- New aircraft technology
- More efficient operations and infrastructure
- New zero-emissions energy sources such as electric and hydrogen power

*estimated cumulative total 2021-2050



28 SAF planned production facilities in Asia Pacific





Building ever larger airports will be increasingly difficult, if not impossible.

The industry needs to implement automation, digitalization, and efficient processes to handle this growth.

Speed is the essence at the Airport

55%

passengers would like to be notified about FastTrack options ahead of their trip

2 out of 3

believe that queuing times at security checkpoints need to be improved

91%

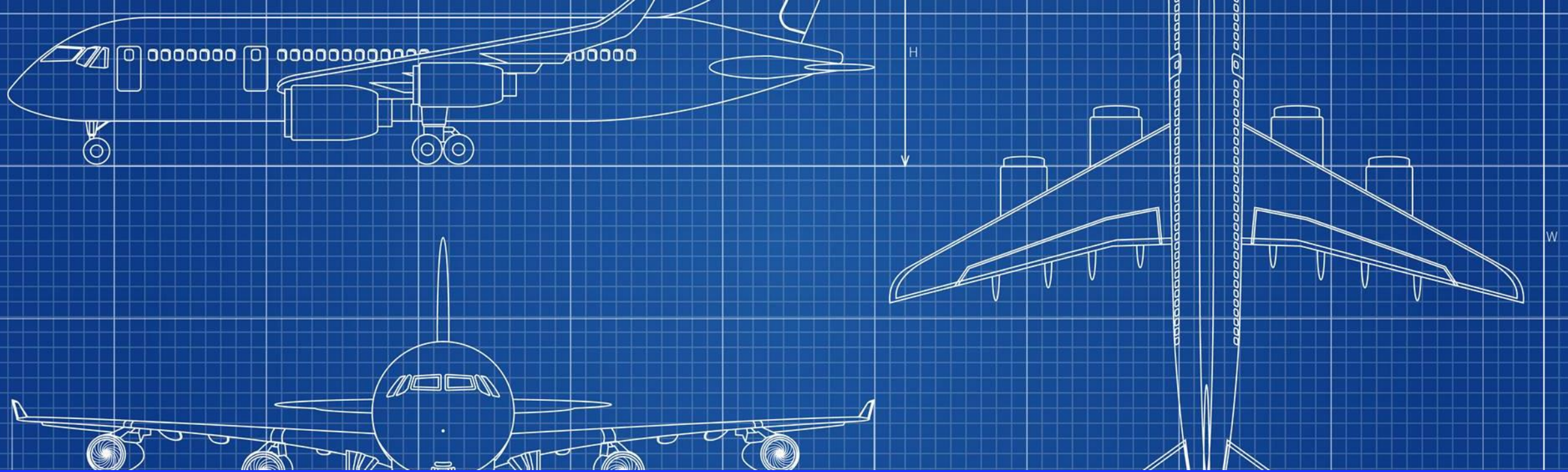
said they would be interested in a trusted travel program to get them through security faster



Vision: Passengers arrive at the airport 'Ready to Fly' – all documents have been checked remotely and in advance – and experience a **contactless journey** through biometric identification.

One ID aims to transform passenger processing using **Digital Identity** technologies.





The One ID technical specifications for the implementation of Digitalization of Admissibility, i.e. VC for Passport, Visa and ICAO Digital Travel Authorization (DTA) are available.

Opportunities and Challenges in Asia-Pacific

- Positive image in Asia
- Growth prospects
- Competing countries
- India growth
- World leading examples
- Robust investments
- Focus on digitalization

TAILWIND



- Geopolitical factors
- No unified regulator
- Diverse frameworks
- Infrastructure constraints
- Human capital
- Costs and regulation
- Over-tourism



HEADWIND